



UNITED STATES PATENT AND TRADEMARK OFFICE

UNITED STATES DEPARTMENT OF COMMERCE
 United States Patent and Trademark Office
 Address: COMMISSIONER FOR PATENTS
 P.O. Box 1450
 Alexandria, Virginia 22313-1450
 www.uspto.gov



Bib Data Sheet

CONFIRMATION NO. 2640

SERIAL NUMBER 10/723,412	FILING OR 371(c) DATE 11/26/2003 RULE	CLASS 705	GROUP ART UNIT 3691	ATTORNEY DOCKET NO. 0001095USQ/3050
APPLICANTS MZ Juan Manuel Ocampo, New York, NY;				
** CONTINUING DATA ***** MZ This application is a CIP of 10/412,111 04/11/2003 PAT 7,120,598 which claims benefit of 60/411,652 09/18/2002				
** FOREIGN APPLICATIONS ***** MZ				
IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** SMALL ENTITY ** ** 02/25/2004				
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after met Verified and Acknowledged <u>Michael R. Zichen MZ</u> Examiner's Signature Initials		STATE OR COUNTRY NY	SHEETS DRAWING 4	TOTAL CLAIMS 24
		INDEPENDENT CLAIMS 5		
ADDRESS 1473				
TITLE Method for managing an investment portfolio				
FILING FEE RECEIVED 507	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit	